



## COMMENCEMENT OF OFFICIAL QUOTATION- GIACONDA LIMITED

Giaconda Limited (the "Company") was admitted to the official list of the Australian Stock Exchange Limited on Friday, 23 September 2005.

Official quotation of the Company's securities will commence on Wednesday, 28 September 2005.

<u>Quoted Securities:</u>	17,326,000 fully paid ordinary shares
<u>ASX Code:</u>	GIA
<u>Time:</u>	11.00 AM EST
<u>Date:</u>	Wednesday, 28 September 2005
<u>SEATS Abbreviation:</u>	GIACONDA
<u>ISIN:</u>	AU000000GIA3
<u>Home Branch:</u>	Sydney
<u>Industry Classification:</u>	GICS: 3520 – Pharmaceuticals & Biotechnology
<u>Registered Office:</u>	BKR Walker Wayland Level 8 55 Hunter Street Sydney NSW 2000
<u>Corporate Office:</u>	Suite 1307 370 Pitt Street Sydney NSW 2000
	Phone: (02) 9266 0440 Fax: (02) 9266 0441 Web address: <a href="http://www.giaconda.net.au">www.giaconda.net.au</a>
<u>Company Secretary:</u>	David Fischl



<u>Share Registry:</u>	Registries Limited Level 2 28 Margaret Street Sydney NSW 2000  Phone: 1300 655 683 Fax: (02) 9279 0664
<u>Underwriter &amp; Lead Manager:</u>	Findlay & Co Stockbrokers (Underwriters) Pty Limited Level 12 10 Spring Street Sydney NSW 2000  Phone: (02) 9259 8000
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	New South Wales
<u>ASX restricted securities:</u>	See below
<u>Dividend Policy:</u>	Refer to page 9 of the Company's prospectus dated 2 August 2005.
<u>Activities:</u>	Commercialisation of therapies for gastrointestinal diseases and disorders
<u>Securities not quoted:</u>	750,000 options exercisable at 50 cents each on or before 11 May 2010.  55,174,000 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.  1,250,000 options exercisable at 50 cents each on or before 3 May 2010 are classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.  400,000 options exercisable at 50 cents each on or before 5 years after the commencement of official quotation of the Company's ordinary shares, are classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.



<b>ASX Contact:</b>	Andrew Black
<b>Business Unit</b>	Companies Sydney
<b>Ext.No:</b>	7899
<b>Date:</b>	23 September 2005