

**GIACONDA LIMITED  
(ADMINISTRATOR APPOINTED)  
ACN 108 088 517 ("GIA")**

**NOTICE OF FIRST CREDITORS MEETING**

**Sydney, NSW, 2 March 2011** – The administrator of Giaconda Limited (ASX:GIA) (the "Company"), Mr Nicholas Crouch of Crouch Amirbeaggi Insolvency Accountants, notified known Giaconda creditors of the convening date of the first creditors meeting on 1 March 2011.

The first creditors meeting will be held on Wednesday 9 March 2011 at 2:00pm (Sydney time) at the office of Crouch Amirbeaggi. Those offices are located at Suite 403, 55 Lime Street, King Street, Wharf, Sydney, New South Wales.

The purpose of the meeting is for creditors to consider and, if thought fit, pass resolutions to:

- 1 confirm the appointment of Mr Nicholas Crouch of Crouch Amirbeaggi Insolvency Accountants as the administrator of the Company; and
- 2 establish a committee of creditors and, if approved, determine the composition of that committee.

All creditors who wish to participate in the first creditors meeting (or any adjournment thereof) or make a claim against the Company for their unpaid debt must submit a duly completed proof of debt in the attached form.

A creditor is entitled to participate in the first creditors meeting (or any adjournment thereof) by person or by proxy.

To appoint a person or body corporate as a proxy, a creditor must complete the attached proxy form and provide that completed form to the administrator by Tuesday 9 March 2011 at 2.00pm (Sydney time). If the proxy is appointed under a power of attorney, then a copy of the power of attorney certified by a solicitor or justice of the peace should also be provided with the proxy form.

Completed proof of debt or proxy forms may be mailed to Suite 403, 55 Lime Street, King Street, Wharf, Sydney, New South Wales, sent by fax to (02) 8262 9300, or sent by email to [admin@crouch.com.au](mailto:admin@crouch.com.au). All proof of debt or proxy forms should be marked to the attention of "Vassi Kalamiotis".

I note that a shareholders meeting will be convened on or about 15 April 2011. Particulars of the shareholders meeting will be provided in due course.

For further information please contact Steve Naidenov on (02) 8262 9333.

- END -



28 February 2011

FORM 529A  
Paragraph 5.6.12(2)(aa) Corporations Act 2001

**TO CREDITORS**

**NOTICE OF FIRST MEETING OF CREDITORS OF COMPANY UNDER ADMINISTRATION**

**GIACONDA LIMITED (ADMINISTRATOR APPOINTED)  
ACN 108 088 517**

Notice is given that on 25 February 2011, the company under section 436A appointed Nicholas Crouch of Crouch Amirbeaggi, Suite 403, 55 Lime Street, King Street Wharf, Sydney as the administrator of the company.

Notice is also given that a meeting of the creditors of the company will be held at the offices of Crouch Amirbeaggi on 9 March 2011 at 2:00pm.

The purpose of the meeting is to determine whether to appoint a committee of creditors, and if so, who are to be the committee's members.

At the meeting, creditors may also remove the administrator from office, and appoint someone else as administrator of the company.

Proxies and proofs of debt must be received at least 24 hours prior to the meeting.

Telephone conference facilities will be available for 2 creditors only.

To discuss this matter, please contact Vassi Kalamiotis.

Yours faithfully,  
**GIACONDA LIMITED**



**NICHOLAS CROUCH  
ADMINISTRATOR**

**PLEASE NOTE:**

1. That a person may not be entitled to vote as a creditor at the meeting unless particulars of the debt or claim are lodged with the chairman care of Crouch Amirbeaggi at least 24 hours prior to the date of the meeting.
2. Generally, companies must nominate a person to act as their proxy.
3. Creditors may vote in person or may appoint another person (who need not be a creditor) as their proxy to attend and vote in their stead.
4. Creditors personally attending the meeting or partners of firms do not complete the enclosed Proxy Form.
5. A Form of Proxy and Voting Proof are enclosed for those persons entitled to attend and vote at the meeting.
6. Attendance is encouraged, but not compulsory.



Liability limited by  
a scheme approved  
under Professional  
Standards Legislation.

Suite 403, 55 Lime St, King St Wharf, Sydney NSW 2000  
Tel: 02 8262 9333 | Fax: 02 8262 9300  
admin@crouch.com.au | www.crouch.com.au

ABN: 26 131 856 169

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**GIACONDA LIMITED (ADMINISTRATOR APPOINTED)  
TRADING AS  
ACN 108 088 517**

(Name) \_\_\_\_\_

Of (Address) \_\_\_\_\_

a creditor of the abovenamed company appoint (name of person attending or Chairman) \_\_\_\_\_

or in their absence (name of alternative person attending or Chairman) \_\_\_\_\_ as **\*general /\*special**  
(\*Circle **general** to permit proxy to vote as they choose or circle **special** to direct proxy to vote per instructions as circled below.)

proxy to vote at the meeting of creditors to be held on or about 9 March 2011 at 2:00pm, or at any adjournment of that meeting.

**\*Circle Your Vote**

Appoint a committee of creditors.

Yes/No/Abstain

Remove Nicholas Crouch as the administrator and appoint an alternative person as administrator.

Yes/No/Abstain

Vote YES to remove Nicholas Crouch as the administrator  
Vote NO to keep Nicholas Crouch as the administrator

\_\_\_\_\_  
Signature and/or Company Seal

Dated \_\_\_\_/\_\_\_\_/\_\_\_\_

\_\_\_\_\_  
Print Name

I/we authorise the person appointed as proxy detailed above to represent me/us on the committee of inspection if elected.

**COMPLETE BELOW ONLY IF CREDITOR IS A BANK OR SECURED CREDITOR**

I am a secured creditor and the total amount owed to me after deducting the value of my security is \$\_\_\_\_\_

**COMPLETE BELOW ONLY IF CREDITOR IS BLIND - Certificate of Witness**

This certificate is to be completed only where the person giving the proxy is blind or incapable of writing. The signature of the creditor must not be witnessed by the person nominated as proxy.

I \_\_\_\_\_ of \_\_\_\_\_ certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him before he attached his signature or mark to the instrument.

Dated \_\_\_\_/\_\_\_\_/\_\_\_\_

Signature of witness: \_\_\_\_\_

Please return by fax 02 8262 9300 or mail to Crouch Amirbeaggi, Suite 403, 55 Lime Street, King Street Wharf, Sydney, NSW 2000. Proxies must be received at least 24 hours prior to the meeting. Contact Vassi Kalamiotis on 02 8262 9333 for assistance.

**GIACONDA LIMITED (ADMINISTRATOR APPOINTED)**  
**ACN 108 088 517**

To the administrator of the abovenamed company: -

This is to state that the company was at 25 February 2011 and still is justly and truly indebted to

(Name) \_\_\_\_\_

Of (Address) \_\_\_\_\_ in the sum of

(Amount) \$ \_\_\_\_\_ dollars.

Particulars of the debt are:

Date	Consideration <small>Detail goods delivered/services rendered/outstanding employee entitlements</small>	Amount	GST	Total Amount

(Attach invoices/statements, or details of goods delivered/services rendered/employee entitlements)

DATED        /    /

Signature: \_\_\_\_\_

Occupation: \_\_\_\_\_

Telephone: \_\_\_\_\_

Email: \_\_\_\_\_

ABN: \_\_\_\_\_

1. To my knowledge or belief the creditor has not, nor has any person by the creditor's order, had or received any satisfaction or security for the sum or any part of it except for the following: *(Insert particulars of all securities held. Where the securities are on the property of the company, assess the value of those securities. If any bills or other negotiable securities are held, specify them).*
- †2. I am employed by the creditor authorised in writing by the creditor to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, remains unpaid and unsatisfied.
- †2. I am the creditor's agent duly authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.

\* If you represent an employee/employees of the company, you are required to complete a Form 536 Formal Proof of Debt on Behalf of Employees. Please contact this office to obtain a copy.

† Strike out whichever is not applicable.

**This form must be received by the administrator at least 24 hours prior to a meeting.**

Please return completed form by fax 02 8262 9300 or mail to Crouch Amirbeaggi, Suite 403, 55 Lime Street, King Street Wharf, Sydney, NSW 2000. Contact «Staff» on 02 8262 9333 with any issues.

<b>Office Use Only</b>			
<b>File No.</b>		<b>Accepted</b>	<b>\$</b>
<b>Processed By:</b>		<b>Rejected</b>	<b>\$</b>
<b>Date Processed</b>		<b>Under Consideration</b>	<b>\$</b>
			<b>Date Sent :</b>

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