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FACSIMILE TRANSMISSION

To: Markets Announcement Officer
Company: ASX
Fax Number: 1300 135 638
From: **Marcus Connor**
Date: 25 July 2012
Pages: 2

Our Ref: MRC:110055

Your Ref:

Dear Sir/Madam

GIACONDA LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT (ASX:GIA))

We act for the above mentioned company.

We attach an announcement approved by our client company for immediate release to the market.

Yours faithfully
O'Neill Partners

Marcus Connor
Solicitor
marcusc@oplegal.com.au



25 July 2012

Companies Announcement Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

Expiry of Options

In accordance with Listing Rule 3.1, Giaconda Limited (Subject to Deed of Company Arrangement) (the Company) announces that the options held by Corporate Governance Australia Pty Limited as the trustee of the Maguire Family Superannuation Fund expired on 4 July 2012.

The Company currently has 78,373,705 fully paid ordinary shares on issue and no longer has any options on issue.

The Company is currently subject to a Deed of Company Arrangement (the DOCA) which has been approved by creditors. The DOCA is subject to a number of conditions, including obtaining shareholder approval for the transactions contemplated by the DOCA. The Company is also in the process of raising capital to fund its future business operations. The Company intends to requisition a general meeting for the purpose of obtaining shareholder approval for the DOCA and its proposed capital raising once it has secured sufficient investor interest.

All inquiries in relation to the Company may be directed to Marcus Connor on (02) 9232 1244.

Yours faithfully

Patrick McLean
CEO and acting Chairman

GIACONDA LIMITED

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