



MARKET RELEASE

23 September 2005

Giaconda Limited

PRE-QUOTATION DISCLOSURE

Giaconda Limited was admitted to the Official List of Australian Stock Exchange Limited on Friday, 23 September 2005.

The following information is released as pre-quotations disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. An updated statement of commitments.
4. Full terms & conditions of employee share option plan.
5. Full terms & conditions of options granted to Messrs Allen & Hare.
6. Audited financial reports for the years ended 30 June 2004 & 2005.
7. Statement of securities subject to escrow & voluntary escrow.
8. Appendix 1A - ASX Listing application & agreement.
9. Constitution

Security Code: GIA

A handwritten signature in black ink, appearing to read 'A. R. A. Black'.

Andrew Black

Senior Companies Adviser