



**GIACONDA LIMITED
ACN 108 088 517**

STATEMENT OF COMMITMENT

Funds available after IPO

Capital raised	\$6,000,000
Less expected 'Expenses of the offer' not paid from pre-IPO funds	\$450,000
Net funds available	\$5,550,000

Intended allocation of funds over 2 years

Operational expenses	\$1,670,000
Contracted salaries <i>operational component</i>	\$720,000
Commercialisation marketing	\$680,000
Capital expenditure	\$160,000
Patent applications	\$150,000
Clinical research	\$350,000
Development and regulatory	\$1,820,000
Total expenditure from net funds available	\$5,550,000